Patient Profile Management

In this guide, you'll learn how to manage, share, and track patient profiles directly from your Diagnocat homepage.

Understanding Referral Sections

On our homepage, you'll find two important sections that help you track shared patient info:

Received Referrals

A list of patients referred to your clinic from other healthcare providers.

Sent Referrals

A list of patients your clinic has shared with external providers.

These sections make it easy to monitor all incoming and outgoing referrals at a glance.

How to Share a Patient Profile

Diagnocat allows you to share patient information securely in just a few steps.

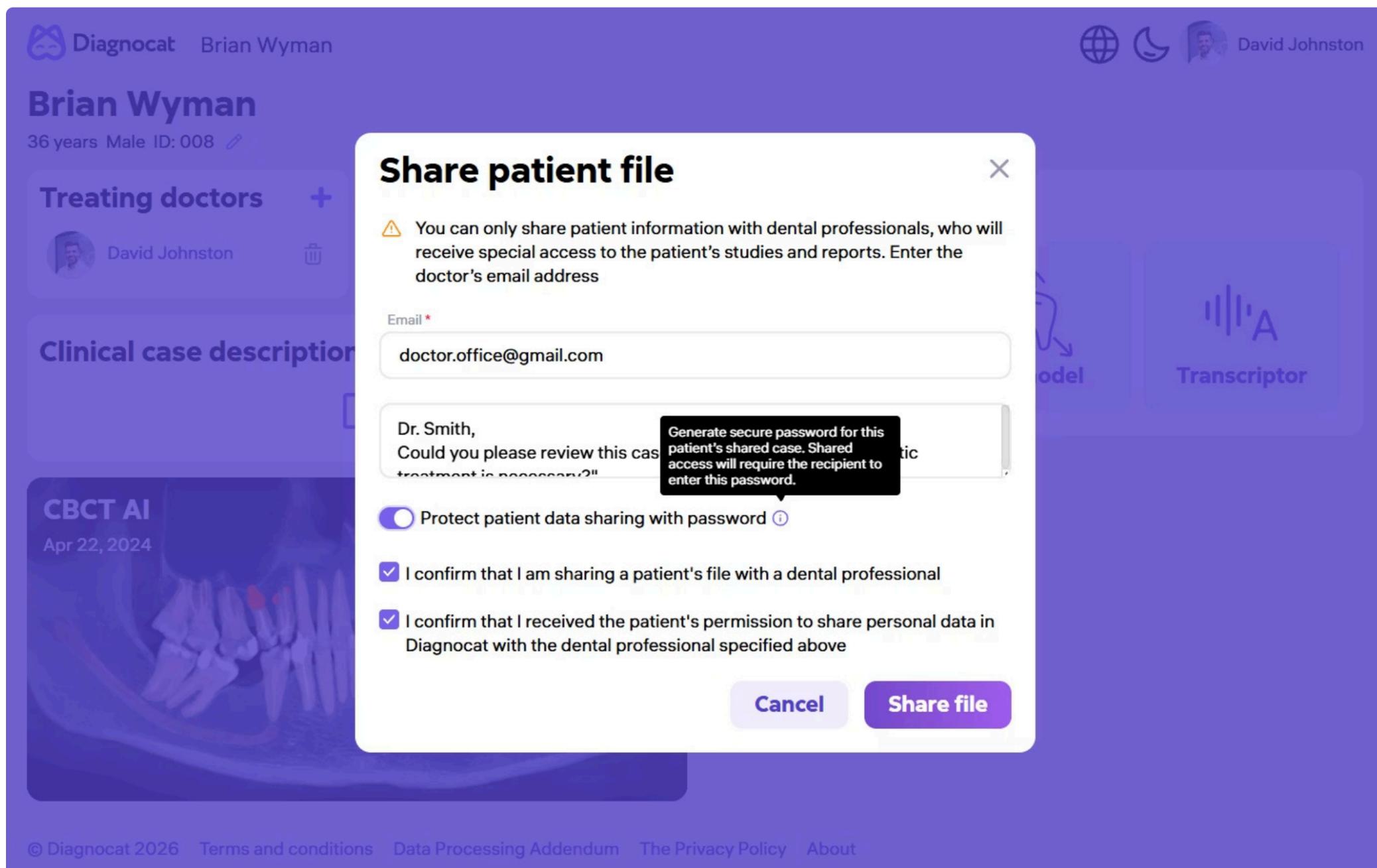## Steps to Share a Patient Profile
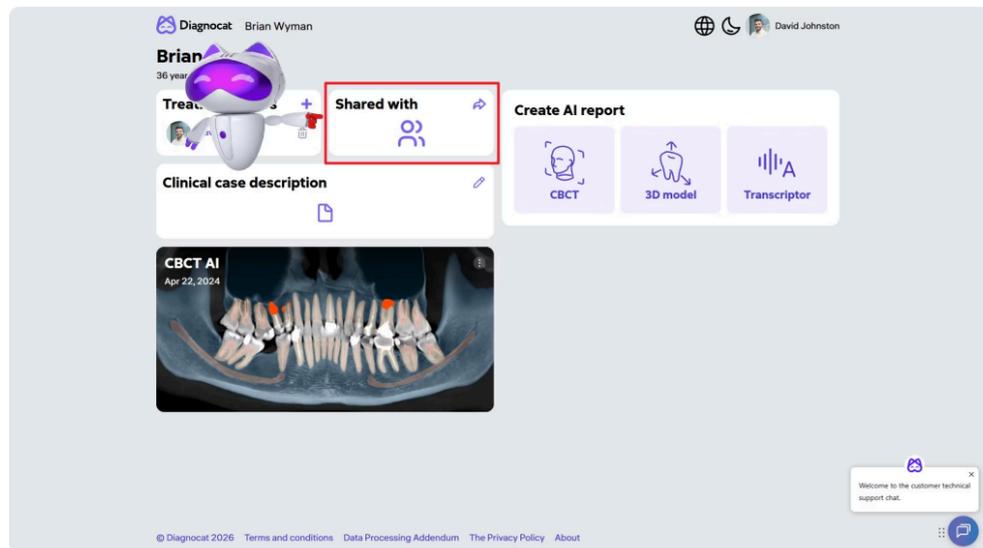
Open the patient's profile from your list

Click the Share with button at the top of the page
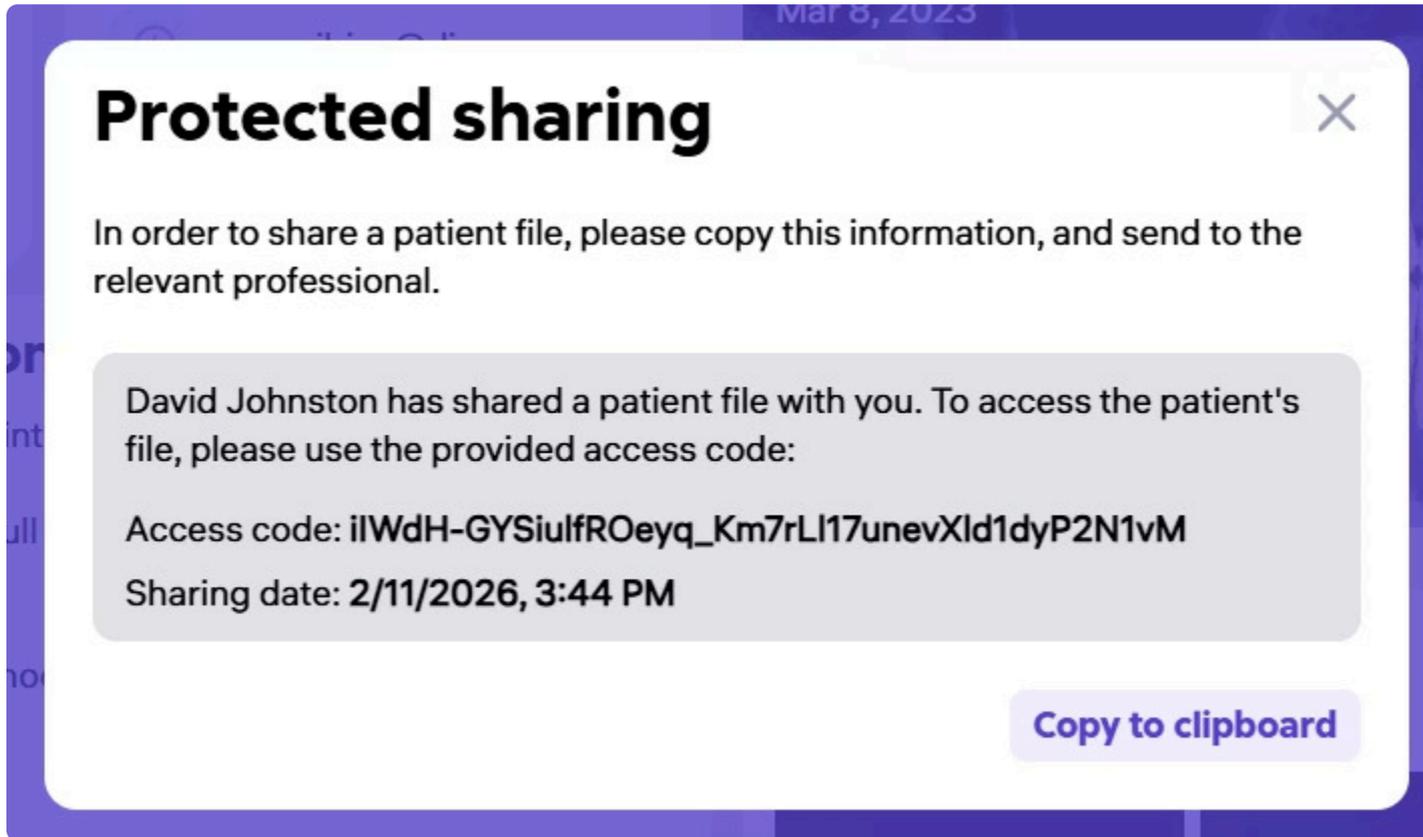
In the pop-up window:

- Enter the recipient's email address
- (Optional) Add a comment for context
- (Optional) Enable data protection by setting a password

Click Share file to send the invitation

Important Step: Save the Access Code

After sharing, an access code will appear.

Protected sharing ✕

In order to share a patient file, please copy this information, and send to the relevant professional.

David Johnston has shared a patient file with you. To access the patient's file, please use the provided access code:

Access code: iIWdH-GYSiulfROeyq_Km7rLl17unevXld1dyP2N1vM

Sharing date: 2/11/2026, 3:44 PM

Copy to clipboard

🗒 **Don't forget:**

- Copy and save this code
- Share the code with the recipient

They will need this code to open the patient data securely.

Once shared, the profile will automatically appear in your **Sent Referrals** section.

Just for Friends... How the Recipient Accesses the Shared Profile

To open a shared patient profile, the recipient must:

01

Open the email notification that contains the profile link

02

Log in to their Diagnocat account

03

Enter the access code you provided

04

View the patient data in their Received Referrals section

This process ensures secure, controlled access to patient information. Continue to the next guide for more Diagnocat features.

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Diagnocat

Hi there,

David Johnston shared a patient file with you via Diagnocat, and requests a second opinion on the patient's case.

Details:
- Sender: David Johnston
- Clinic: Dental Clinic
- Date: 2026-02-11 14:44:13

To view the patient's file and provide your opinion, please follow the link provided below:

View patient's file

Reply   Forward   Share in chat